



SUPPORTING CUSTOMERS

By Creating Value Added Sealing Products & Solutions

Confidential Classification: D



NAK Sealing Technologies Corporation (茂順密封元件科技股份有限公司)

Speaker : Simon(薛汝青經理)
(報告人)

Date : 2026.09.17
(報告日期)



NAK SEALING TECHNOLOGIES CORPORATION

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Introduction (公司簡介)

- Company Profile(公司基本資料)
- Company History(公司沿革)
- Global Subsidiaries(營運據點)

NAK SEALING TECHNOLOGIES CORPORATION

COMPANY PROFILE

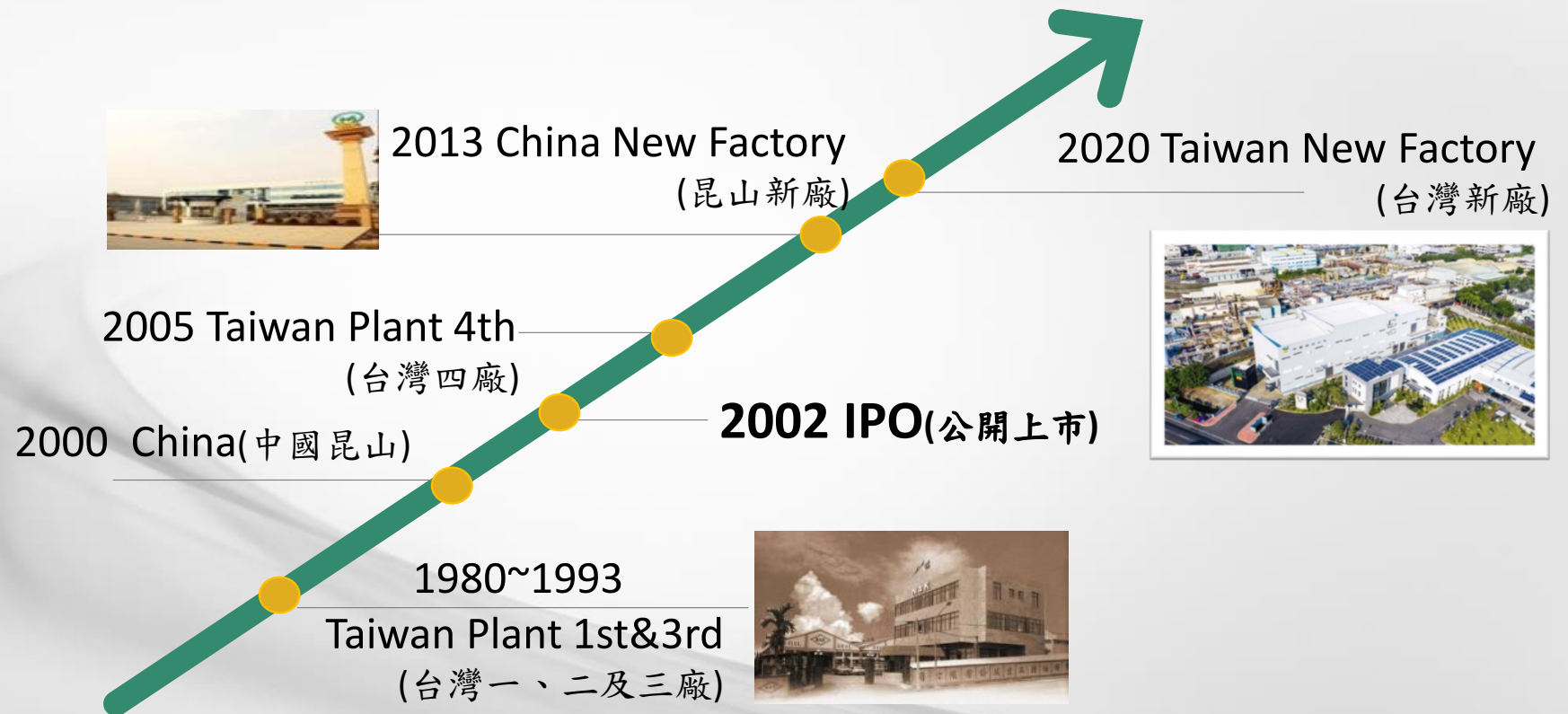


傳承五十年，創新向前行

- ① Established(設立日期)
 - 1976Y
- ② Capital(資本額)
 - NTD 830 Million(8.3億)
- ③ Founder & Chairman
(創辦人及董事長)
 - SHIH CHENG-FU(石正復)
- ④ President(總經理)
 - SHIH MING-YAO(石銘耀)
- ⑤ Employee(員工人數)
 - 1,566



Company History (公司沿革)



1976 Established

(1976創立茂順密封元件科技股份有限公司)

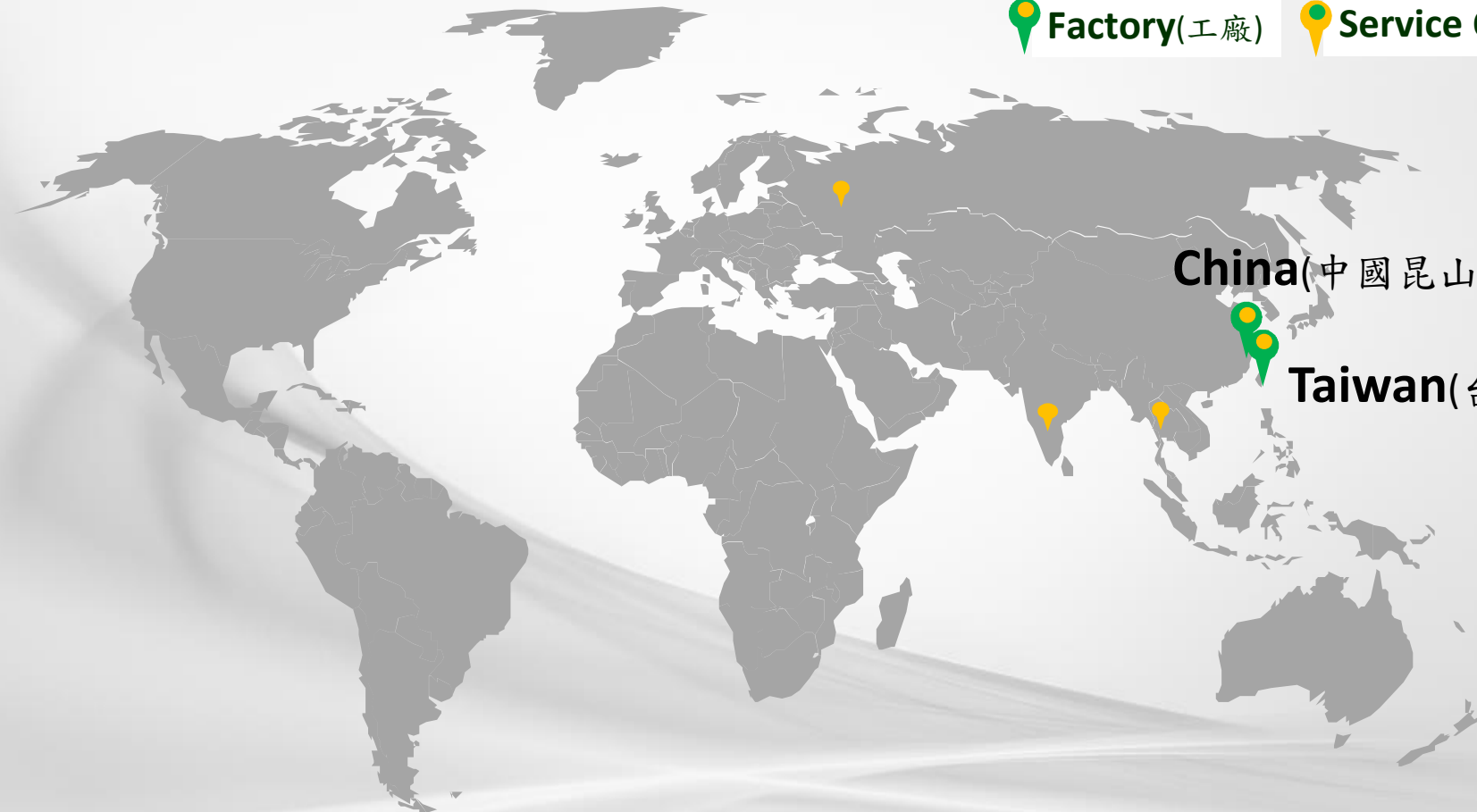
Global Subsidiaries (營運據點)

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 **Factory(工廠)**

 **Service Offices(銷售據點)**



China(中國昆山)

Taiwan(台灣總部)



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Market Overview

(市場概況)

- Product Introduction(產品介紹)
- Oil Seal Apply(油封應用)
- Global Market(全球市場)
- Product Sales Ratio(銷售比率)

Product Introduction-Oil Seal

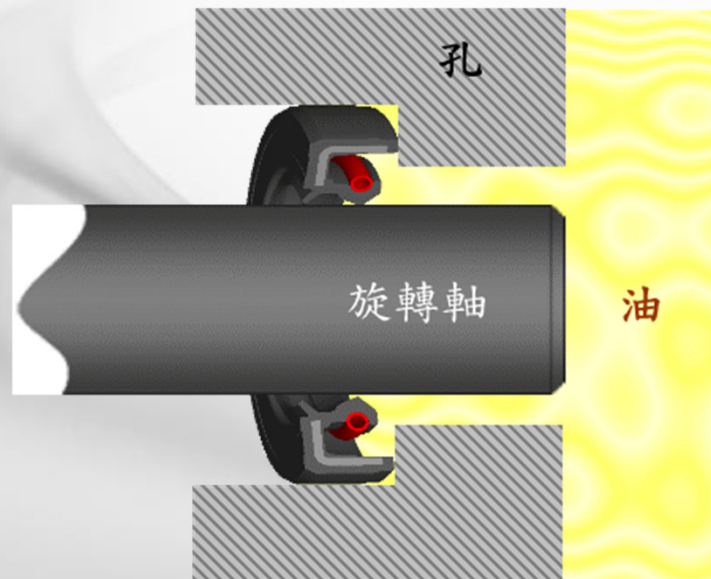
(公司產品-油封)

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★Definition: When the shaft is rotating, Oil Seal will prevent leakage from a wide variety of oil (gear oil, lubricants, etc.)

(定義：當軸在旋轉作動時，油封主要用於防止各類油品(齒輪油、潤滑油等)洩漏)

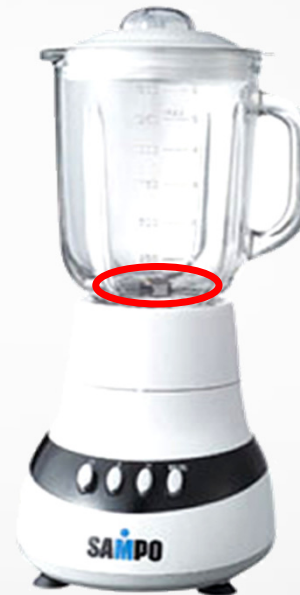


Oil Seal Apply (油封的應用)

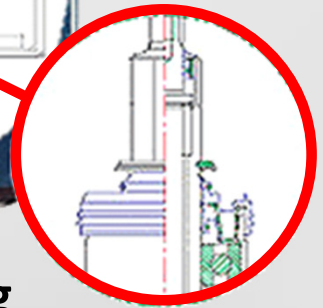
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**Hot Dog
Machine**
(熱狗機)



Juicer
(果汁機)



**Washing
Machine**
(洗衣機)

Demand Estimate

(密封件需求預估)

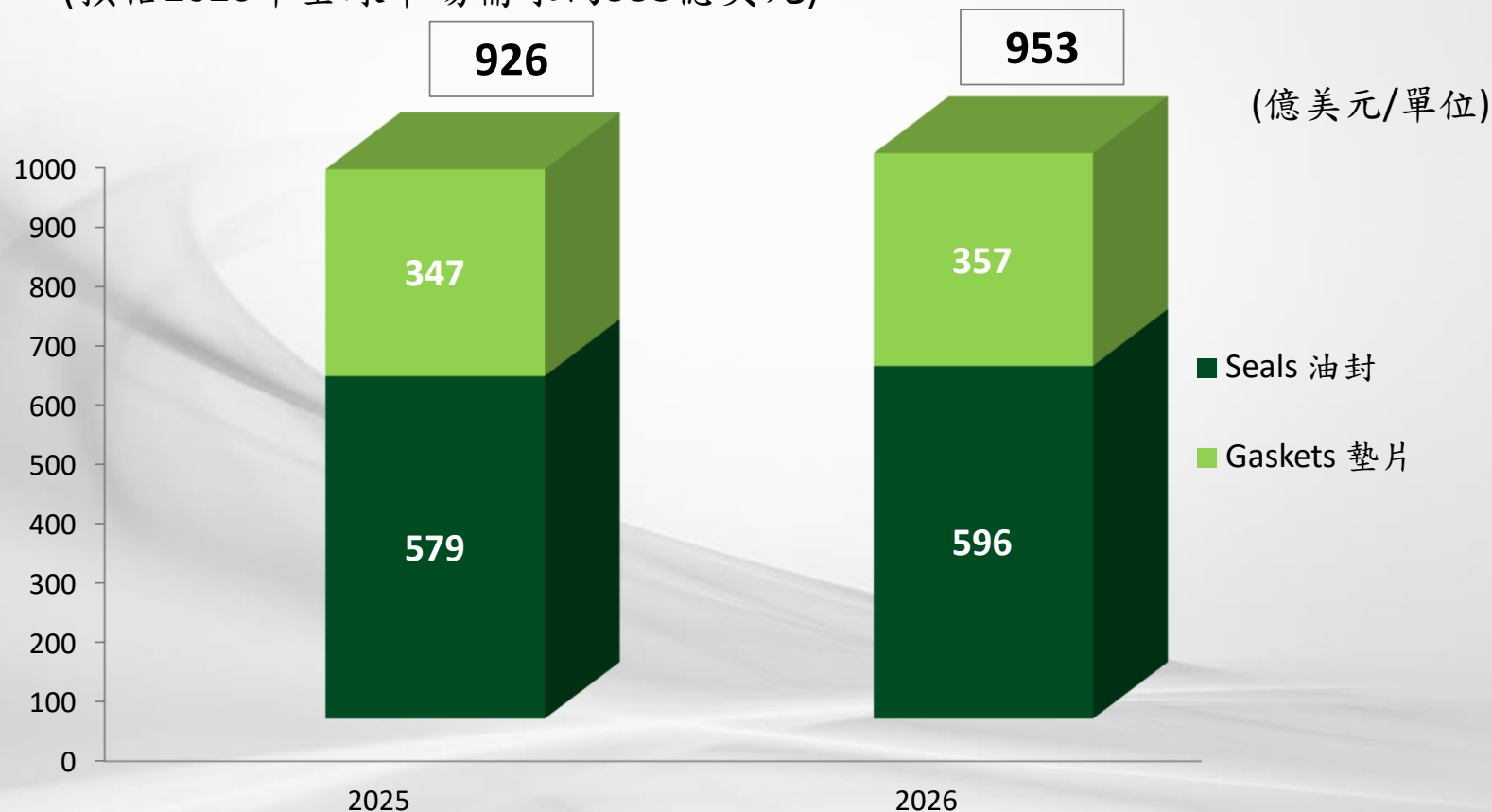
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★Forecast about 95 billion US dollars in global market in 2026

(預估2026年全球市場需求約953億美元)

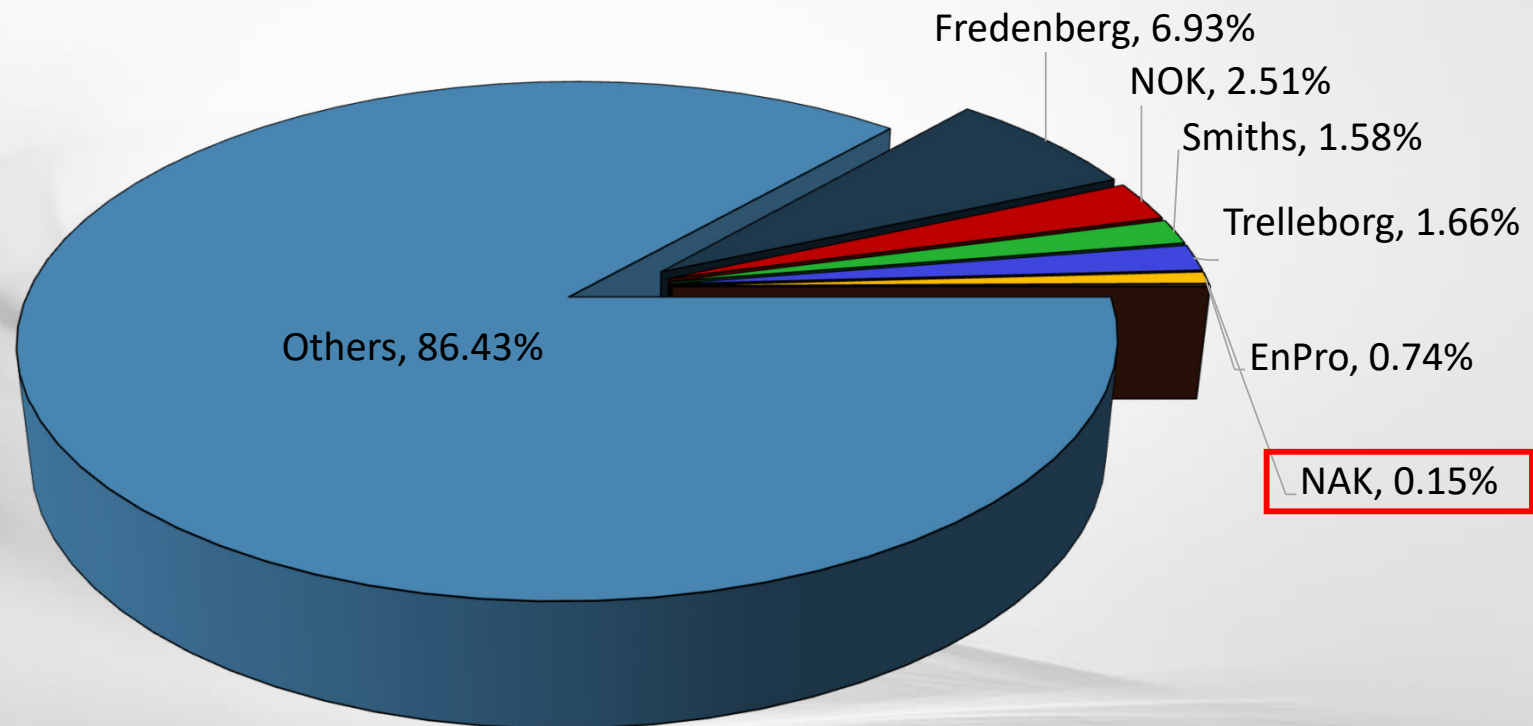
Unit : USD/Hundred Million



Global Market (全球市場)

★0.15% percent market share

(茂順目前市佔率僅0.15%)



Global Market

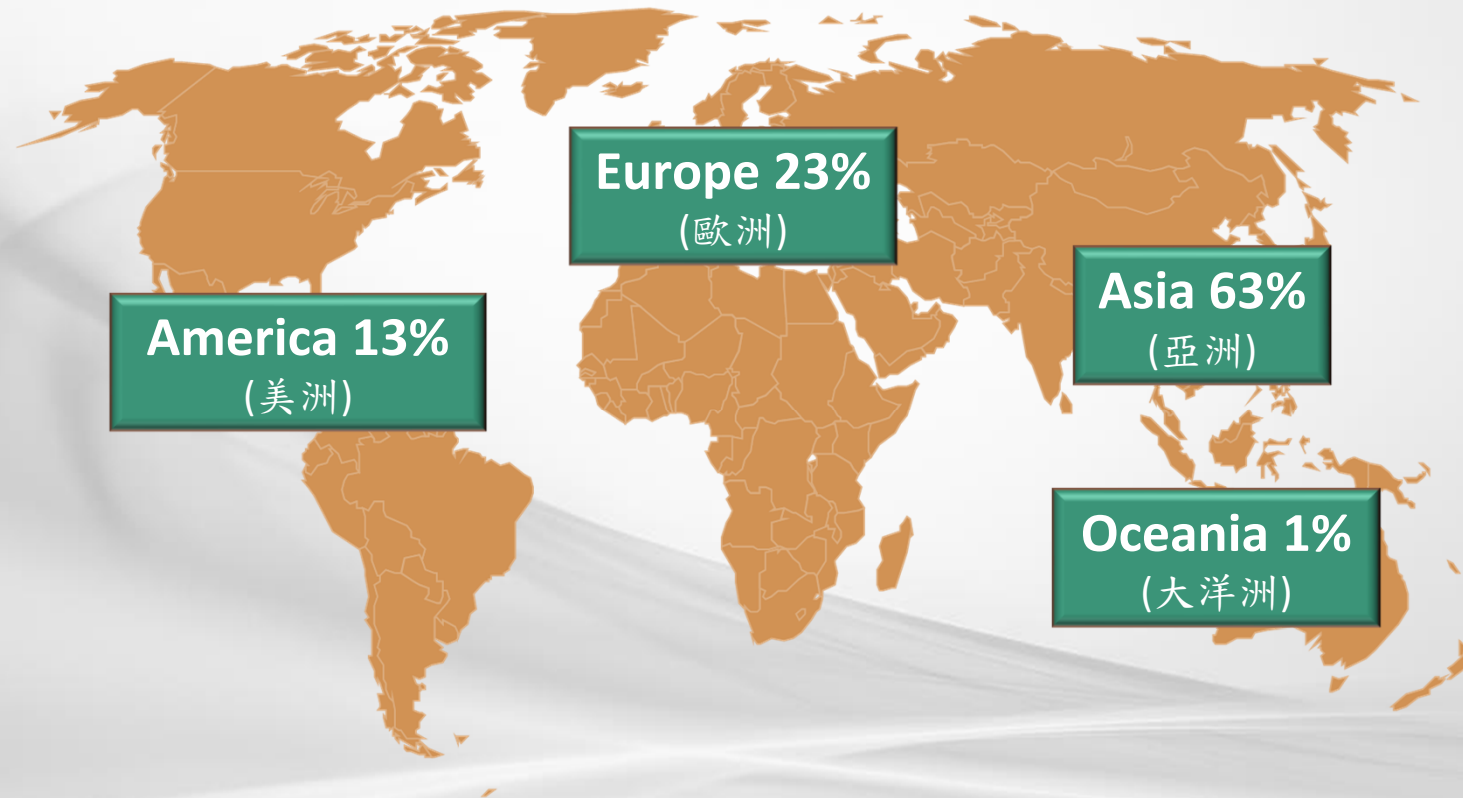
(全球銷售佔比)

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★Exports to more than 58 countries over the world

(茂順出口至世界58個國家以上)



Product Sales Ratio (產品銷售比率)

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- **Automotive Sealing**
(汽機車用密封元件)



41%

- **Industrial Sealing**
(工業用密封元件)



45%

- **Agriculture、Construction and Mining Sealing**
(農建礦用密封元件)



11%

- **Other Sealing**(其他密封元件) **3%**



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Operating Results

(經營實績)

- Consolidated Revenue(合併營收)
- Consolidated Income(合併損益)
- EPS(每股盈餘)
- Cash Dividend(現金股利)

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Consolidated Revenue-Month (合併營收-月)

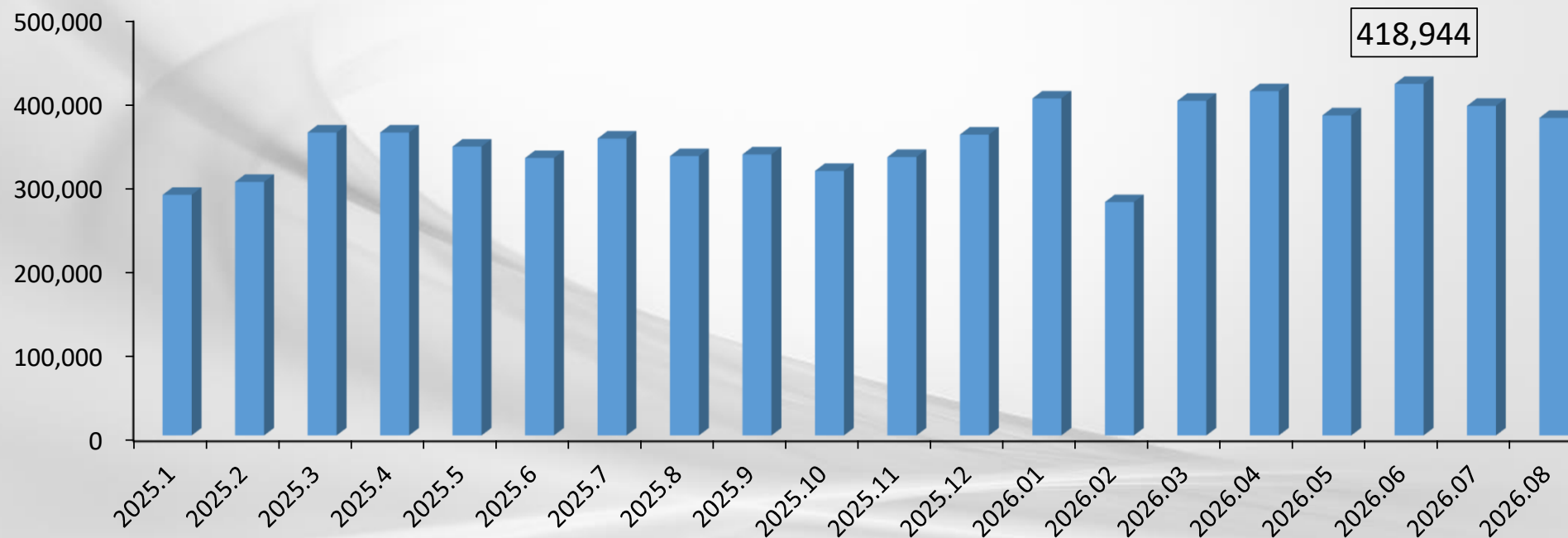
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Year-on-Year Growth Rate
(累積年增率+14.53%)

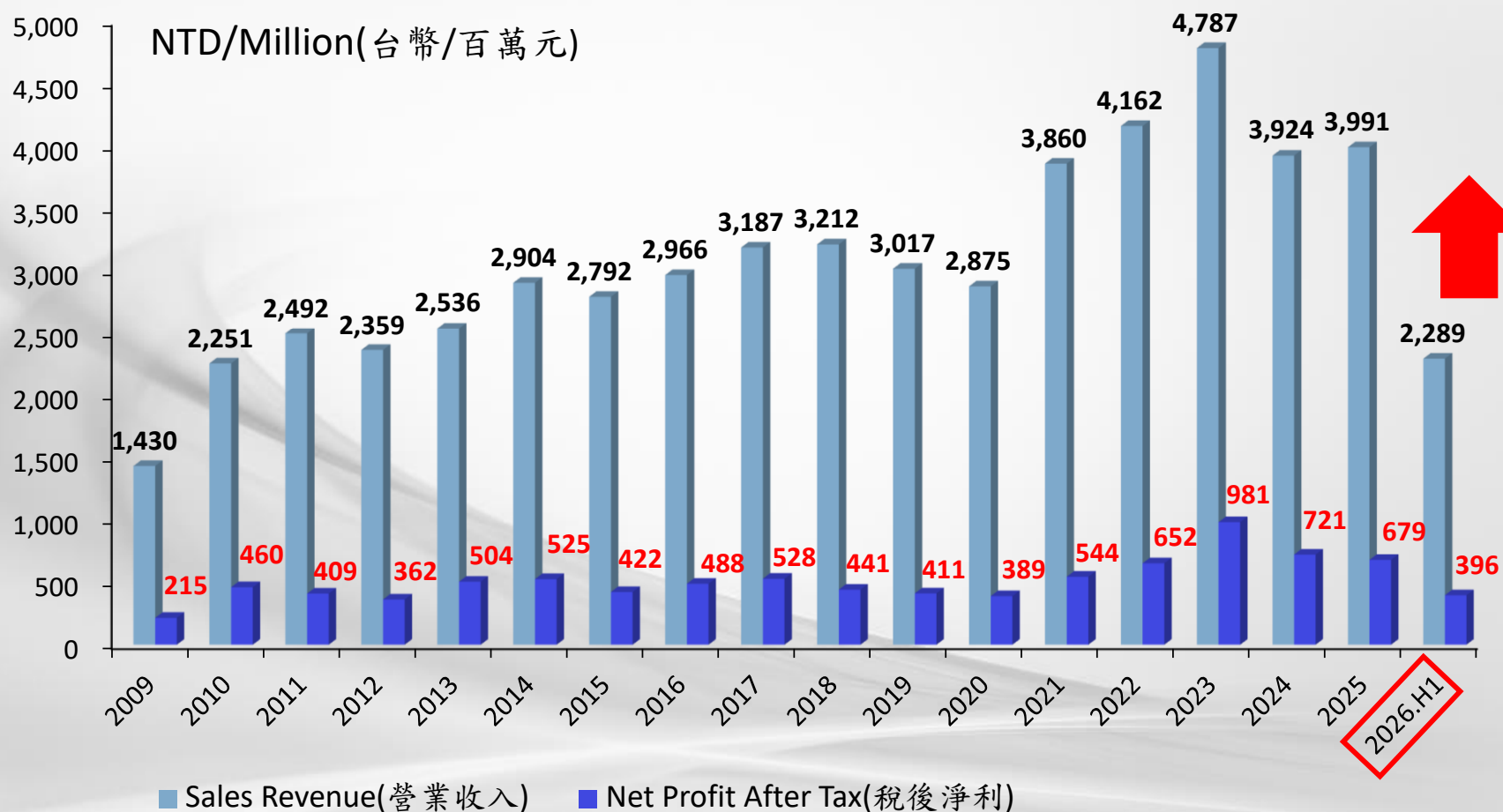
NTD/Thousand(台幣/仟元)

Sales Revenue-Month
每月銷售淨額



Consolidated Income-Year (合併損益-年度)

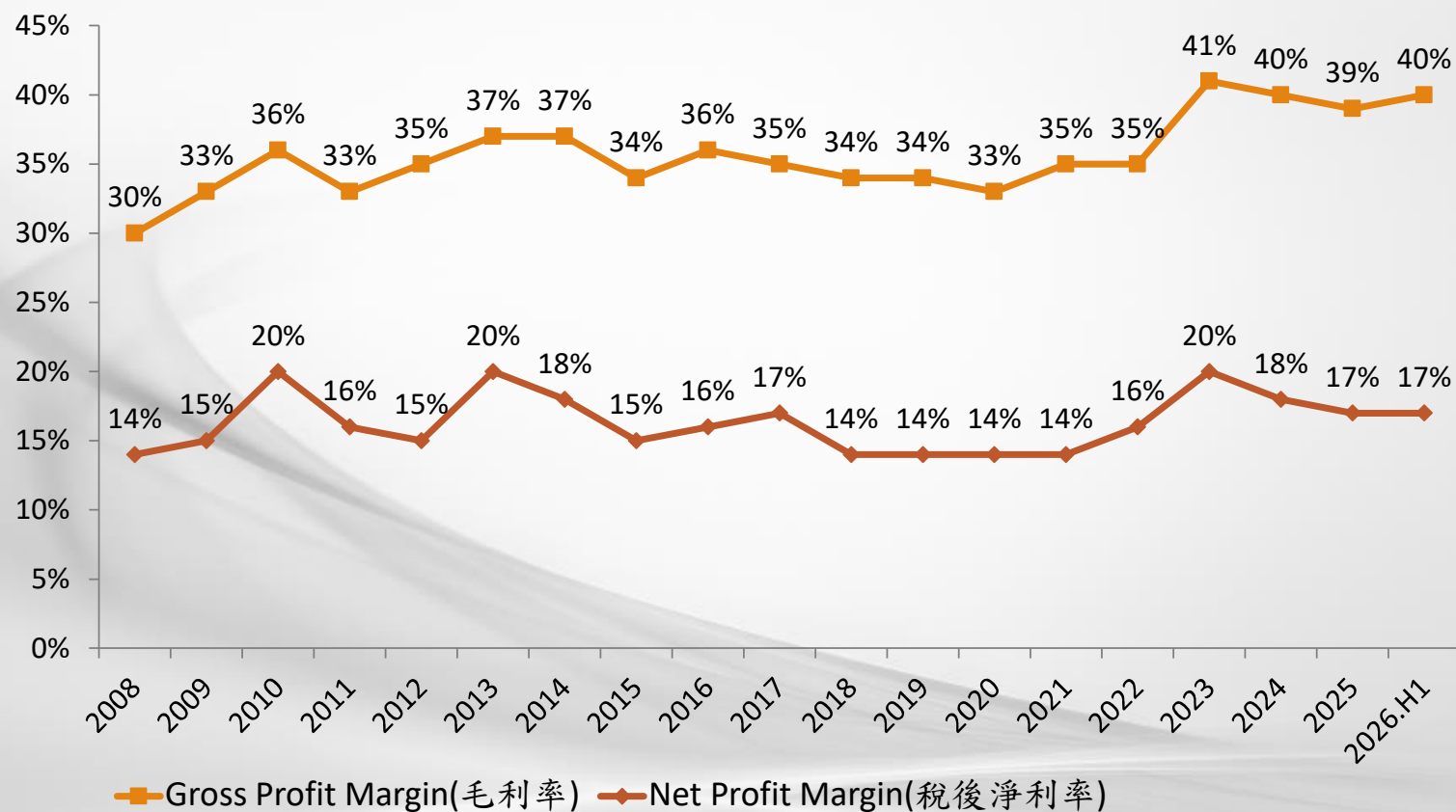
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Consolidated Financial Ratio

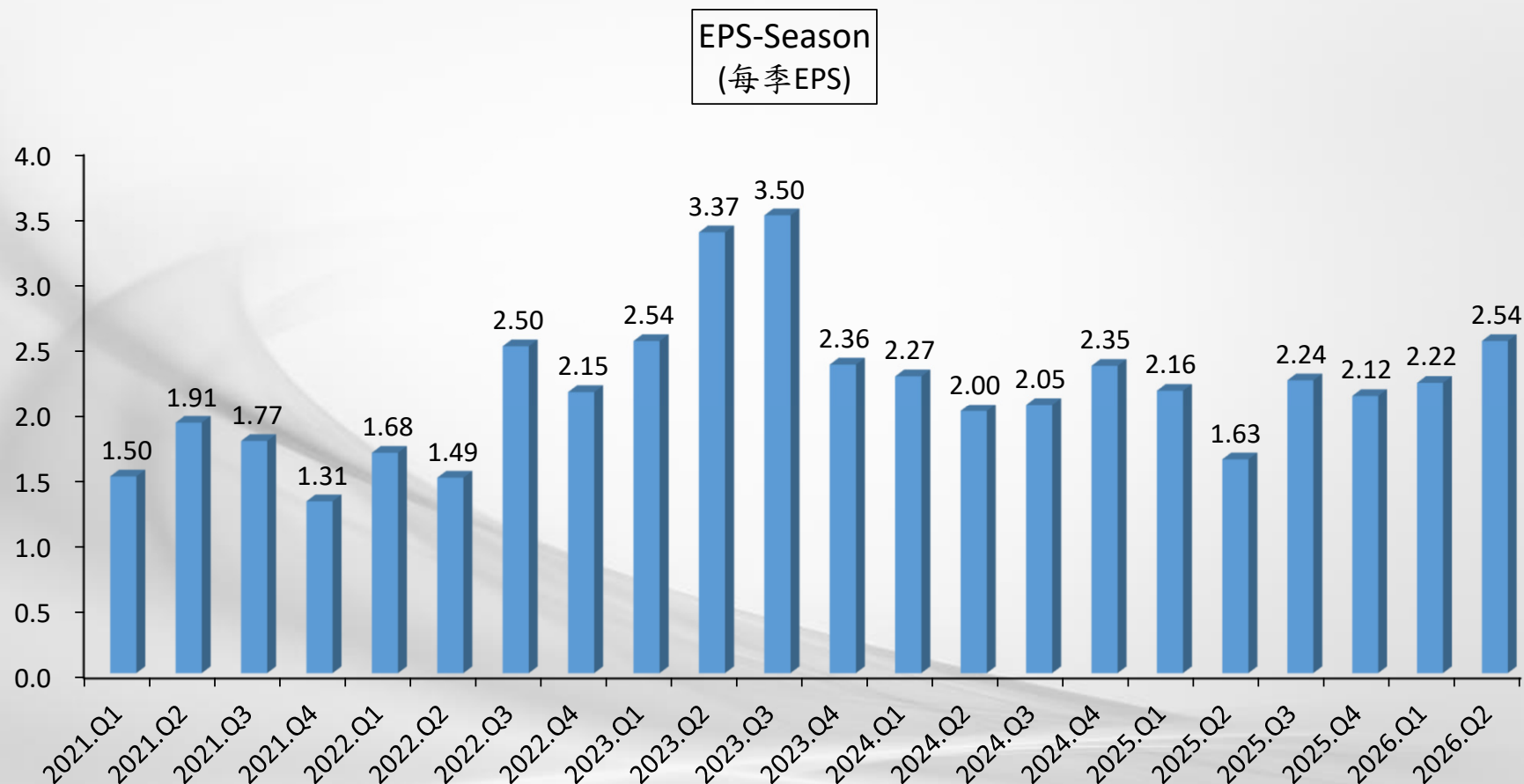
(合併財務比率-年度)

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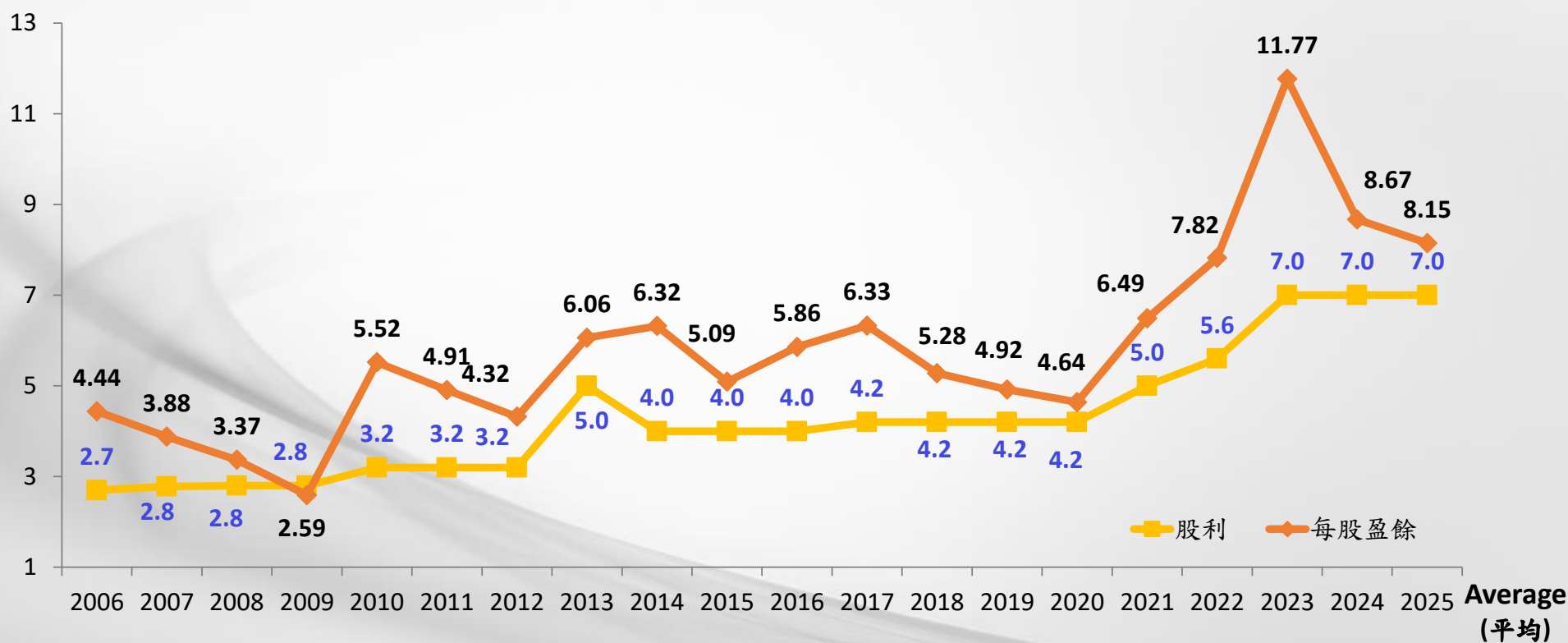
Consolidated EPS-Season (合并EPS-每季)

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EPS & Cash Dividend (每股盈餘及現金股利)

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Payout Ratio
(股利發放率)

61	72	83	10	58	65	74	83	63	79	68	66	80	85	91	77	72	59	81	86	76
%	%	%	8%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%



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Competitive Advantage

(競爭優勢)

NAK SEALING TECHNOLOGIES CORPORATION

Competitive Advantage

(競爭優勢)

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★NAK has built a large collection of Oil Seals with more than 80,000 items widely used in various applications.

(茂順已儲存超過80,000種不同的油封生產模具，可適用於各種的應用環境)





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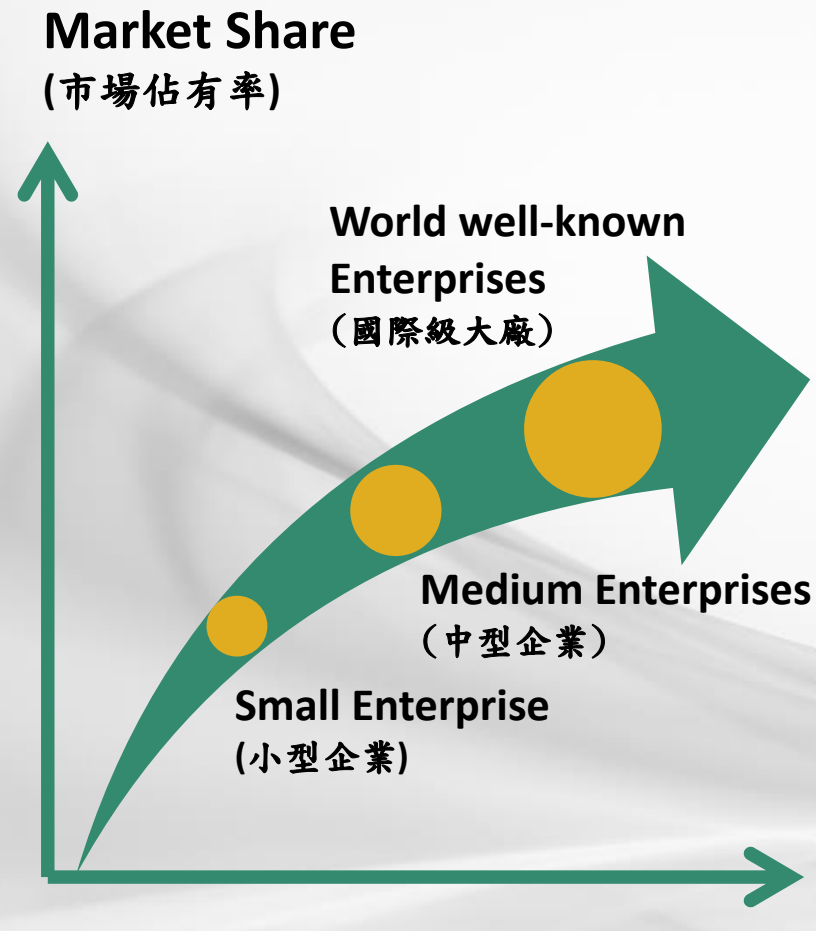
Future Prospect (未來展望)

- **Actively Expand OEM Market**
(積極拓展OEM市場)
- **Persistently Deep AM Market**
(持續深耕AM市場)
- **Production & R&D Technology**
(生產技術&研發技術)

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Actively Expand OEM Market (積極拓展OEM市場)

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★Meet the needs of medium-sized OEM enterprises with full-process technical services

(滿足中型OEM全流程技術服務需求)

★Become the second supplier preferred by the large OEM market

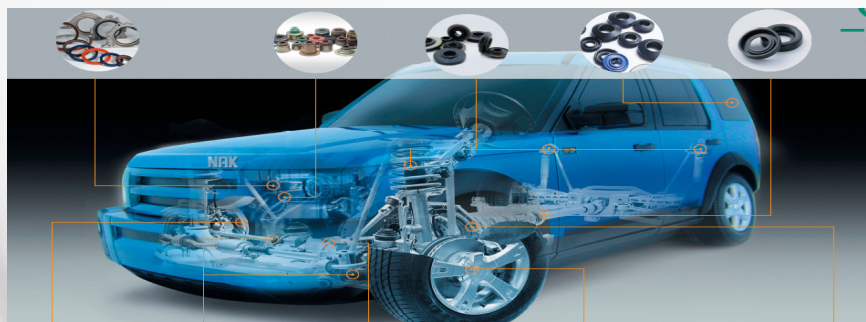
(成為大型OEM第二供應商首選)

Persistently Deep AM Market (持續深耕AM市場)

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Camshaft/Crankshaft Seals (凸輪軸/曲柄輪油封) Valve Stem Seals (汽門油封) Shock Absorber Seals (減震器油封) Tailgate Gas Cylinder Seals (尾門桿氣壓棒油封) Universal Joint Seals (十字接頭油封)

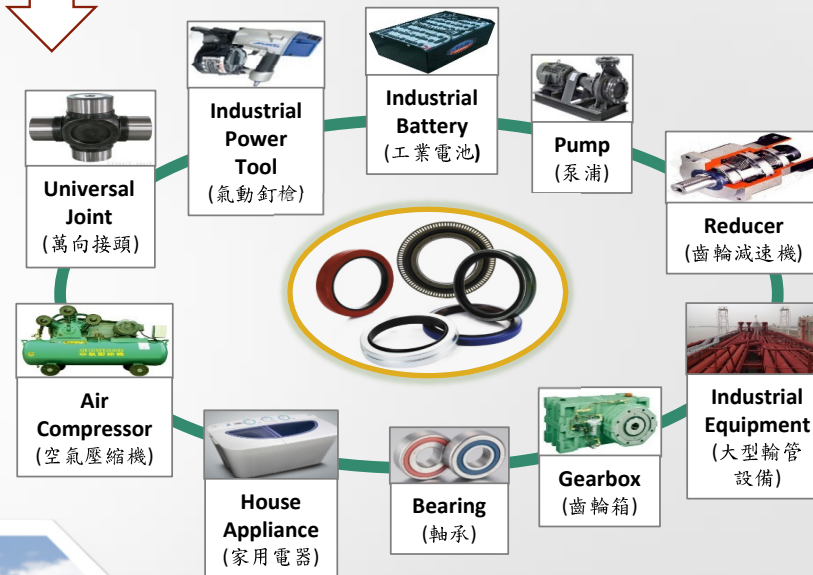


AC Compressor & Alternator Seal (冷氣壓縮機油封) Boot (防塵套) Power Steering Seals (動力方向機油封) Wheel/Hub Seals (輪軸油封) Automatic Transmission Bonded Piston Seals (自動變速箱用油封)

Vehicle
(汽車)



Industrial
(工業)



**Agriculture
Construction
Mining**
(農建礦)

Production Technology (生產技術)

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★Add new equipment, improve production technology
(增添新設備，提升生產技術)



**Compression
Molding**
(壓鑄型加硫機)



**Injection
Molding**
(射出型加硫機)



**Mazak CNC
Multi-Tasking**
(Mazak 複合加工機)



**Automated
Inspection Equipment**
(自動檢驗設備)

Production Technology

(生產技術)

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**New Plant in Taiwan-
Seal Shell Treatment Plant**
(台灣新廠-專業鐵殼處理)



★Add plant, enhance the quality and efficiency of production

(增設台灣新廠，提高生產品質及效率)



Robotic Arm
(機器手臂)

Research & Development Technology

(研發技術)

Confidential Classification: D



★Build Dynamic Testing & Material Laboratory

(打造動態及材研實驗室)



Material Laboratory
(材研實驗室)

Dynamic Testing
Laboratory
(動態實驗室)



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